

<b>INCOME STATEMENT</b>	<b>Q1 2021</b>	<b>Q2 2021</b>	<b>Q3 2021</b>	<b>Q4 2021</b>	<b>FY 2021</b>	<b>Q1 2022</b>	<b>Q2 2022</b>	<b>Q3 2022</b>	<b>Q4 2022</b>	<b>FY 2022</b>	<b>Q1 2023</b>	<b>Q2 2023</b>
Operating revenue	54,1	89,8	23,9	103,7	271,5	111,0	12,2	95,4	59,0	277,6	78,9	90,9
Operating expenses	(20,9)	(42,8)	(15,6)	(45,0)	(124,3)	(45,5)	(6,7)	(33,9)	(37,3)	(123,4)	(60,4)	(51,6)
<b>Operating profit /(loss) before depreciation/amortisation</b>	<b>33,2</b>	<b>47,0</b>	<b>8,3</b>	<b>58,7</b>	<b>147,2</b>	<b>65,5</b>	<b>5,5</b>	<b>61,5</b>	<b>21,7</b>	<b>154,2</b>	<b>18,5</b>	<b>39,3</b>
Depreciation	(15,7)	(18,6)	(7,2)	(19,9)	(61,4)	(18,2)	(7,9)	(15,0)	(14,8)	(55,9)	(14,0)	(16,8)
Amortisation	(0,1)	(0,2)	(0,2)	(0,2)	(0,7)	(1,0)	(1,1)	(1,1)	(1,0)	(4,2)	(1,0)	(1,0)
Impairment	-	-	-	13,3	13,3	-	-	-	0,0	0,0	0,0	-
Gain/(loss) sale of assets	-	-	-	-	-	-	-	-	0,0	0,0	0,0	-
<b>Operating profit/(loss)</b>	<b>17,4</b>	<b>28,2</b>	<b>0,9</b>	<b>51,9</b>	<b>98,4</b>	<b>46,3</b>	<b>(3,5)</b>	<b>45,4</b>	<b>5,9</b>	<b>94,1</b>	<b>3,5</b>	<b>21,5</b>
Interest income	0,2	0,2	0,2	0,1	0,7	0,1	0,1	0,3	1,2	1,7	1,6	2,0
Interest expense	-	-	-	-	-	-	-	-	(0,5)	(0,5)	(1,6)	(2,7)
Other financial items	0,1	(3,9)	(3,0)	(3,5)	(10,3)	(0,5)	(2,1)	(2,4)	(6,5)	(11,5)	(3,3)	(5,0)
<b>Net financial income/(expense)</b>	<b>0,3</b>	<b>(3,7)</b>	<b>(2,8)</b>	<b>(3,4)</b>	<b>(9,6)</b>	<b>(0,4)</b>	<b>(2,0)</b>	<b>(2,1)</b>	<b>(5,8)</b>	<b>(10,3)</b>	<b>(3,3)</b>	<b>(5,7)</b>
<b>Profit/(loss) before tax</b>	<b>17,7</b>	<b>24,5</b>	<b>(1,9)</b>	<b>48,5</b>	<b>88,8</b>	<b>45,9</b>	<b>(5,5)</b>	<b>43,3</b>	<b>0,1</b>	<b>83,8</b>	<b>0,2</b>	<b>15,8</b>
Income tax expense	(9,7)	(9,0)	(8,4)	(9,7)	(36,8)	(10,2)	(11,0)	(9,5)	(8,1)	(38,8)	(5,2)	(10,5)
<b>Net profit/(loss) for the period</b>	<b>8,0</b>	<b>15,5</b>	<b>(10,3)</b>	<b>38,8</b>	<b>52,0</b>	<b>35,7</b>	<b>(16,5)</b>	<b>33,8</b>	<b>(8,0)</b>	<b>45,0</b>	<b>(5,0)</b>	<b>5,3</b>
Attributable to shareholders of the parent	8,0	15,5	(10,3)	38,8	52,0	35,7	(16,5)	33,8	(8,0)	45,0	(5,0)	5,3
Attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
Basic earnings/(loss) per share (USD) net *	0,03	0,06	(0,04)	0,15	0,20	0,14	(0,06)	0,13	(0,03)	0,17	(0,02)	0,02
Diluted earnings/(loss) per share (USD) net	0,03	0,06	(0,04)	0,15	0,20	0,14	(0,06)	0,13	(0,03)	0,17	(0,02)	0,02

**BALANCE SHEET**

<b>ASSETS</b>	<b>Q1 2021</b>	<b>Q2 2021</b>	<b>Q3 2021</b>	<b>Q4 2021</b>	<b>Q1 2022</b>	<b>Q2 2022</b>	<b>Q3 2022</b>	<b>Q4 2022</b>	<b>Q1 2023</b>	<b>Q2 2023</b>
Property and other equipment	0,4	0,4	0,4	0,3	0,8	0,8	0,8	0,9	0,9	0,9
Right-of-use assets	218,0	211,1	205,0	197,2	183,7	219,2	212,8	209,9	204,9	200,8
E&P tangible assets *)	238,4	246,1	255,0	351,0	399,8	437,4	480,4	542,2	588,7	636,4
Intangible assets	115,2	134,4	178,0	175,2	179,1	191,6	198,4	212,5	236,9	253,2
Other non-current assets	2,3	2,3	2,0	1,6	1,1	0,8	0,6	0,6	0,6	0,6
Derivatives	2,9	1,5	2,0	2,1	5,1	7,3	9,5	9,2	9,3	0,2
<b>Total non-current assets</b>	<b>577,2</b>	<b>595,8</b>	<b>642,4</b>	<b>727,4</b>	<b>769,6</b>	<b>857,1</b>	<b>902,5</b>	<b>975,3</b>	<b>1 041,3</b>	<b>1 092,1</b>
Inventories	14,0	13,6	27,0	7,4	5,7	25,1	35,5	11,5	7,2	8,1
Trade receivables and other current assets	59,5	64,1	38,6	71,8	145,3	33,7	30,1	18,1	34,4	34,9
Derivatives	-	-	-	-	-	-	-	-	-	1,1
Cash and cash equivalents	184,8	216,5	170,6	150,9	110,8	123,3	186,5	210,8	166,4	233,5
<b>Total current assets</b>	<b>258,3</b>	<b>294,2</b>	<b>236,2</b>	<b>230,1</b>	<b>261,8</b>	<b>182,1</b>	<b>252,1</b>	<b>240,4</b>	<b>208,0</b>	<b>277,6</b>
<b>TOTAL ASSETS</b>	<b>835,5</b>	<b>890,0</b>	<b>878,6</b>	<b>957,5</b>	<b>1 031,4</b>	<b>1 039,2</b>	<b>1 154,6</b>	<b>1 215,7</b>	<b>1 249,3</b>	<b>1 369,7</b>
<b>EQUITY AND LIABILITIES</b>	<b>Q1 2021</b>	<b>Q2 2021</b>	<b>Q3 2021</b>	<b>Q4 2021</b>	<b>Q1 2022</b>	<b>Q2 2022</b>	<b>Q3 2022</b>	<b>Q4 2022</b>	<b>Q1 2023</b>	<b>Q2 2023</b>
Shareholders' equity	524,8	540,3	530,2	569,2	605,1	588,9	623,0	615,3	610,6	618,5
Non-controlling interests	-	-	-	-	-	-	-	-	-	-
<b>Total equity</b>	<b>524,8</b>	<b>540,3</b>	<b>530,2</b>	<b>569,2</b>	<b>605,1</b>	<b>588,9</b>	<b>623,0</b>	<b>615,3</b>	<b>610,6</b>	<b>616,2</b>
Interest-bearing non-current debt	-	-	-	-	-	-	94,1	164,9	192,8	292,0
Deferred tax liabilities	5,4	5,9	6,4	6,9	7,5	8,1	8,5	9,3	9,9	10,4
Asset retirement obligations *)	13,2	14,7	14,9	14,2	26,8	27,1	27,2	23,8	24,0	25,1
Long-term lease liabilities	228,1	223,1	218,1	213,6	204,7	245,5	191,4	187,2	183,0	178,6
Other non-current liabilities	-	-	-	50,3	50,3	50,3	50,3	33,6	33,6	33,6
Derivatives	-	-	-	-	5,0	4,5	-	1,4	0,6	-
<b>Total non-current liabilities</b>	<b>246,7</b>	<b>243,7</b>	<b>239,4</b>	<b>285,0</b>	<b>294,3</b>	<b>335,5</b>	<b>371,5</b>	<b>420,2</b>	<b>443,9</b>	<b>539,7</b>
Trade and other payables	44,4	86,2	88,9	82,8	96,4	88,3	90,4	106,3	124,3	144,4
Short-term lease liabilities	19,3	19,5	19,7	19,6	17,6	15,0	65,2	68,8	68,6	68,4
Income tax liabilities	0,3	0,3	0,4	0,9	0,8	0,8	0,9	0,9	0,8	1,0
Derivatives	-	-	-	-	17,2	10,7	3,6	4,2	1,1	-
<b>Total current liabilities</b>	<b>64,0</b>	<b>106,0</b>	<b>109,0</b>	<b>103,3</b>	<b>132,0</b>	<b>114,8</b>	<b>160,1</b>	<b>180,2</b>	<b>194,8</b>	<b>213,8</b>
<b>Total liabilities</b>	<b>310,7</b>	<b>349,7</b>	<b>348,4</b>	<b>388,3</b>	<b>426,3</b>	<b>450,3</b>	<b>531,6</b>	<b>600,4</b>	<b>638,7</b>	<b>753,5</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>835,5</b>	<b>890,0</b>	<b>878,6</b>	<b>957,5</b>	<b>1 031,4</b>	<b>1 039,2</b>	<b>1 154,6</b>	<b>1 215,7</b>	<b>1 249,3</b>	<b>1 369,7</b>

\*) Restated 2022 figure due to a policy change affecting ARO

CASHFLOW	Q1 2021	Q2 2021	Q3 2021	Q4 2021	FY 2021	Q1 2022	Q2 2022	Q3 2022	Q4 2022	FY 2022	Q1 2023	Q2 2023
Profit/(loss) before taxes	17,7	24,5	(1,9)	48,5	88,8	45,9	(5,5)	43,3	0,1	83,8	0,2	15,8
Depreciation and amortisation	15,8	18,8	7,4	20,1	62,1	19,3	9,0	16,1	15,7	60,1	15,0	17,9
Impairment	-	-	-	(13,3)	(13,3)	-	-	-	-	-	-	-
Change in fair value of derivatives	(3,3)	1,4	(0,5)	(0,1)	(2,5)	19,2	(9,1)	(13,9)	2,3	(1,5)	(4,1)	6,4
Unrealised currency exchange loss/(gain)	0,2	(0,8)	0,2	0,9	0,5	0,1	1,1	1,5	(0,6)	2,1	(0,3)	(1,1)
Add back of net interest expense	(0,2)	(0,2)	(0,2)	(0,1)	(0,7)	(0,1)	(0,1)	(0,3)	(0,7)	(1,2)	0,1	0,7
Changes in ARO through income statement	0,1	0,2	0,2	0,2	0,7	0,2	0,2	0,2	0,9	1,5	0,4	1,1
Loss/ (gain) on sale of property, plant and equipment	-	-	-	-	-	-	-	-	-	-	-	-
Share-based payment expense	-	-	0,2	0,2	0,4	0,2	0,3	0,3	0,3	1,1	0,3	0,3
Changes in working capital, other balance sheet items and items related to operating activities	(9,0)	27,4	23,8	(34,7)	7,5	(62,5)	86,8	4,0	30,7	59,0	6,5	26,6
Taxes paid in kind	(9,6)	(8,5)	(7,7)	(8,8)	(34,6)	(9,8)	(10,2)	(9,0)	(7,4)	(36,4)	(4,7)	(9,8)
<b>Net cash flow from operating activities</b>	<b>11,7</b>	<b>62,8</b>	<b>21,5</b>	<b>12,9</b>	<b>108,9</b>	<b>12,5</b>	<b>72,5</b>	<b>42,2</b>	<b>41,3</b>	<b>168,5</b>	<b>13,4</b>	<b>57,9</b>
Investment in property, plant and equipment and intangible assets	(13,4)	(23,3)	(59,7)	(24,8)	(121,2)	(44,8)	(52,1)	(65,4)	(77,6)	(239,9)	(75,1)	(77,5)
Interest received	0,2	0,2	0,2	0,1	0,7	0,1	-	0,3	1,3	1,7	1,6	2,0
<b>Net cash flow from investing activities</b>	<b>(13,2)</b>	<b>(23,1)</b>	<b>(59,5)</b>	<b>(24,7)</b>	<b>(120,5)</b>	<b>(44,7)</b>	<b>(52,1)</b>	<b>(65,1)</b>	<b>(76,3)</b>	<b>(238,2)</b>	<b>(73,5)</b>	<b>(75,5)</b>
Proceeds from interest-bearing debt	-	-	-	-	-	-	-	100,0	71,0	171,0	29,0	100,0
Repayment of interest-bearing debt	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from share issue	75,0	-	-	-	75,0	-	-	-	-	-	-	-
Net transaction costs on issue of shares	(1,4)	-	-	-	(1,4)	-	-	-	-	-	-	-
Transaction costs related to loans and borrowings	-	-	-	-	-	-	-	-	(6,3)	(6,3)	(1,4)	(1,1)
Interest paid	-	-	-	-	-	-	-	(5,9)	2,4	(3,5)	(3,8)	(5,9)
Payment of lease liabilities	(7,9)	(8,0)	(7,9)	(7,9)	(31,7)	(7,9)	(7,9)	(7,9)	(7,9)	(31,6)	(8,1)	(8,3)
Proceeds from transactions with non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
<b>Net cash flow from financing activities</b>	<b>65,7</b>	<b>(8,0)</b>	<b>(7,9)</b>	<b>(7,9)</b>	<b>41,9</b>	<b>(7,9)</b>	<b>(7,9)</b>	<b>86,2</b>	<b>59,2</b>	<b>129,6</b>	<b>15,7</b>	<b>84,7</b>
<b>Net change in cash and cash equivalents</b>	<b>64,2</b>	<b>31,7</b>	<b>(45,9)</b>	<b>(19,7)</b>	<b>30,3</b>	<b>(40,1)</b>	<b>12,5</b>	<b>63,3</b>	<b>24,2</b>	<b>59,9</b>	<b>(44,4)</b>	<b>67,1</b>
Cash and cash equivalents at beginning of period	120,6	184,8	216,5	170,6	120,6	150,9	110,8	123,3	186,6	150,9	210,8	166,4
<b>Cash and cash equivalents at end of period</b>	<b>184,8</b>	<b>216,5</b>	<b>170,6</b>	<b>150,9</b>	<b>150,9</b>	<b>110,8</b>	<b>123,3</b>	<b>186,6</b>	<b>210,8</b>	<b>210,8</b>	<b>166,4</b>	<b>233,5</b>